

# planguru<sup>®</sup> ENHANCEMENTS

version 12

## **Enhanced supporting schedules**

Supporting schedules are one of the most popular enhancements we've made over the last few years. And the Version 12 enhancement to the supporting schedules is going to be worth the cost of the Version 12 upgrade all by itself.

In Version 12 we've further enhanced the flexibility of the supporting schedules by enabling you to use the supporting schedules for more than just a listing of items. The supporting schedules can now be used to support a computation using multiple variables. In previous versions of PlanGuru you could use the non-financial items to accomplish this. The short coming of this approach was that the non-financial items area could quickly become cluttered with a lot of non-financial items and there was no way to create a schedule that would support the computation.

## **Optional user name and password security by analysis**

Version 12 will enable you to add user name and password protection to your PlanGuru analyses. If you are using the security feature, the administrator will be able to designate which users have access to an analysis.

## **Optional use of account numbers**

You will now have the flexibility to use account numbers in PlanGuru. You can define an account number mask with up to 12 numeric characters and one separator. In addition to adding flexibility in the way you set up PlanGuru, the ability to use account numbers makes exporting budget amounts back to an accounting software product easier. Plus, if you are using account numbers and are consolidating departments, divisions or subsidiaries PlanGuru will consolidate based on account number rather than category description. This makes the consolidation process faster and easier.

## **Import from QuickBooks by Class**

If you or a client is using the QuickBooks Class feature to handle departments or divisions, this new feature will enable you to selectively import information into PlanGuru using a class number and will facilitate budgeting by department or division.

## **Import account numbers from QuickBooks**

If you are using account numbers in QuickBooks and PlanGuru, you will be able to import the account numbers as well as account descriptions and balances into PlanGuru. Prior to this version, the account number feature in QuickBooks had to be turned off in order to import.

## **Ability to change currency symbol and separators**

As we have expanded our marketing efforts, inquiries from other countries have grown significantly. In Version 12, we've added the ability to designate a currency symbol other than "\$" or suppress the currency symbol on reports. In addition we've added the ability to designate the separators for thousands and decimal character.

## **Ability to add depreciation expense categories in Other Income(Expense) class**

In Version 12 you will now have the flexibility to add depreciation expense items in the Other Income(Expense) class.

## **Ability to add a non-financial item that can accumulate**

The non-financial items add a lot of flexibility to PlanGuru when you want to make computations. We rarely run into a situation with users where they can't accomplish what they want with the non-financial items. However, occasionally a user wants to set up a non-financial item to accumulate an amount. With Version 12 now you'll be able to do that.